

UPP Bond 1 Issuer PLC – Details of Investor Meeting

8 December 2021

THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT SECURITIES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE THE RETRANSMITTAL TO BENEFICIAL OWNERS OF THE SECURITIES IN A TIMELY MANNER.

Notice to the holders of

£307,100,000 Amortising Fixed Rate Senior Secured Notes due 2040 (ISIN: XS0897452412)

And

£75,000,000 Amortising RPI Index-Linked Senior Secured Notes due 2047 (ISIN: XS0897451877)

And

£149,700,000 Amortising RPI Index-Linked Notes Due 2049 (ISIN: XS1148134601)

Issued by

UPP BOND 1 ISSUER PLC

UPP Bond 1 Issuer PLC will be holding its annual investor conference call on Thursday 16 December 2021 at 1130hrs and we can now confirm the following details:

Date: Thursday 16 December 2021

Time: 1130hrs GMT

Host: Elaine Hewitt (Chief Executive Officer)

Additional Presenters: Henry Gervaise-Jones (Chief Financial Officer), Jon Wakeford (Director, Engagement) and Iain Barbour (Monitoring Adviser, Bishopsfield Capital Partners)

Expected duration: 60 minutes

Topic: UPP Bond 1 Issuer PLC Full Year Results

To join, register your details using the registration link below. Once registered you'll receive a separate email containing your dial in number(s) and PINs.

[Click this link to register for the conference call](#)

You will be asked to provide the following details to register your interest:

- Name
- Name of organisation
- Email address

This conference call will be available on a playback facility for seven days shortly after it has finished. Dial-in details to access this recording will be circulated to registered participants following the call.

The conference call will include a presentation and this, along with the UPP Bond 1 Limited Investor Report, will be made available at <https://www.upp-ltd.com/investor-centre/announcements/> during the course of Thursday 16 December 2021.

For further information, please email UPP Investor Relations at investor.relations@upp-ltd.com or call +44 (0)20 7398 7200.