

***THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT SECURITIES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE THE RETRANSMITTAL TO BENEFICIAL OWNERS OF THE SECURITIES IN A TIMELY MANNER.***

**Notice to the holders of**

**£307,100,000 Amortising Fixed Rate Senior Secured Notes due 2040 (ISIN: XS0897452412)**

**And**

**£75,000,000 Amortising RPI Index-Linked Senior Secured Notes due 2047 (ISIN: XS0897451877)**

**And**

**£149,700,000 Amortising RPI Index-Linked Notes Due 2049 (ISIN: XS1148134601)**

**Issued by**

**UPP BOND 1 ISSUER PLC**

**Notice of Investor Meeting**

UPP Bond 1 Issuer PLC will be holding its annual investor conference call on Thursday 12 December 2019 at 11.00am.

[Click this link to register for the conference call](#)

You will be asked to provide the following details to register your interest:

- Name
- Name of organisation
- Email address

On submission, you will receive dial-in details.

For further information, please contact UPP Investor Relations

Telephone: +44 (0)20 7398 7200

Email: [investor.relations@upp-ltd.com](mailto:investor.relations@upp-ltd.com)

This notice is given by UPP Bond Issuer 1 PLC as Issuer.

Date: 21 November 2019