



UPP BOND 1 ISSUER PLC
Senior Secured Notes

August 2016

Principal Statement Report

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Distribution Date	31-Aug-16	U.S Bank Global Corporate Trust Services Website	www.usbank.com/abs
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Interest Payment Date	31-Aug-16
Base Currency	GBP(£)
Index Ratio (RPI Linked Note)	1.06647
Index Ratio (Amortising RPI Linked Note)	1.01485

	ISIN \ Common Code	Original Principal Amount / Denomination	Beginning Principal Balance	Principal Redemption Amount	Ending Principal Balance	Pool Factor
RPI Linked ¹	Pre-Indexation XS0897451877/08	75,000,000.00	75,000,000.00	0.00	75,000,000.00	1.000000
	Post-Indexation 9745187	100,000.00		0.00		
Fixed	XS0897452412 / 089745241	307,100,000.00 / 100,000.00	298,247,000.00	502,000.00	297,745,000.00	0.969538
Amortising RPI Linked	Pre-Indexation XS1148134601/11	149,700,000.00	143,247,930.00	2,110,770.00	141,137,160.00	0.942800
	Post-Indexation 4813460	100,000.00		2,142,114.93		

¹First Instalment due on 31st August 2038

DISCLAIMER

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The liability of the member is limited. United Kingdom branch registered in England and Wales under the number BR009373. Authorised by the Central Bank of Ireland.

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