

THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT SECURITIES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE THE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE SECURITIES IN A TIMELY MANNER.

Notice to the holders of

**£307,100,000 Amortising Fixed Rate Senior Secured Noted due 2040 (ISIN: XS0897452412)
and
£75,000,000 Amortising RPI Index-Linked Senior Secured Notes due 2047 (ISIN: XS0897451877)
and
£149,700,000 Amortising RPI Index Linked Notes Due 2049 (ISIN: XS1148134601)**

**Issued by
UPP BOND 1 ISSUER PLC**

Details of Investor Meeting

UPP Bond 1 Issuer PLC will be holding its annual investor conference call on Tuesday 15 December 2015 and we can now confirm the following details:

Date: Tuesday 15 December 2015
Time: 11.30am GMT
Host: Gabriel Behr (Group Finance Director)
Presenters: Sean O'Shea (Group Chief Executive Officer), Gabriel Behr (Group Finance Director) and Jon Wakeford (Group Strategy and Communications Director)
Expected duration: 60 minutes
Topic: UPP Bond 1 Issuer PLC Full Year Results

Participant dial-in details:

UK toll free: 0808 109 0700
Standard international access: +44 (0) 20 3003 2666
Password: 5110571

This conference call will be available on a playback facility for seven days immediately after it has finished. To access the recording, guests should use the below dial-in details:

Dial-in: +44 (0) 20 8196 1998
Access PIN: 5110571#

The conference call will include a presentation and this, along with the UPP Bond 1 Limited Investor

Report, will be made available at www.upp-ltd.com/investors during the course of Monday 14 December 2015.

For further information, please contact

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