



**UPP BOND 1 ISSUER PLC**  
Senior Secured Notes

August 2013

**Principal Statement Report**

<b>Analyst</b>	Rabia Khan rabia.khan@usbank.com 44.207.330.2174	<b>U.S Bank Global Corporate Trust Services Address</b>	5th Floor 125 Old Broad Street London, EC2N 1AR
<b>Distribution Date</b>	30-Aug-13	<b>U.S Bank Global Corporate Trust Services Website</b>	<a href="http://www.usbank.com/abs">www.usbank.com/abs</a>

<b>Interest Payment Date</b>	<b>30-Aug-13</b>
Base Currency	GBP(£)
Index Ratio	<b>1.01236</b>

	ISIN \ Common Code	Original Principal Amount / Denomination	Beginning Principal Balance	Principal Redemption Amount	Ending Principal Balance	Pool Factor
RPI Linked <sup>1</sup>	Pre-Indexation XS0897451877/0 Post-Indexation 89745187	75,000,000.00 100,000.00	75,000,000.00	0.00 0.00	75,000,000.00	1.000000
Fixed	XS0897452412 / 089745241	307,100,000.00 100,000.00	307,100,000.00	711,000.00	306,389,000.00	0.997685

<sup>1</sup>First Instalment due on 31<sup>st</sup> August 2038

*DISCLAIMER*

*U.S. Bank Global Trust Services is a trading name of Elavon Financial Limited (a U.S. Bancorp group company), registered in Ireland with the Companies Registration Office, Reg.No.418442.*

*The liability of the member is limited. United Kingdom branch registered in England and Wales under the number BR009373. Authorised by the Central Bank of Ireland.*

*Address: U.S. Bank Global Corporate Trust Services, 125 Old Broad Street, Fifth Floor, London EC2N 1AR.*



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**Rate Reset Report**

<b>Analyst</b>	Rabia Khan rabia.khan@usbank.com 44.207.330.2174	<b>U.S Bank Global Corporate Trust Services Address</b>	5th Floor 125 Old Broad Street London, EC2N 1AR
<b>Distribution Date</b>	30-Aug-13	<b>U.S Bank Global Corporate Trust Services Website</b>	<a href="http://www.usbank.com/abs">www.usbank.com/abs</a>

<b>Interest Payment Date</b>	<b>30-Aug-13</b>
Base Currency	GBP(£)
Interest Accrual (Start Date)	5-Mar-13
Interest Accrual (End Date)	31-Aug-13
Index Ratio	<b>1.01236</b>
Day Count Fraction	Actual/Actual (ICMA)
Calculation Period	179
Determination Period	184
Day Count Fraction Applied	0.49

	ISIN \ Common Code	Outstanding Principal Amount / Denomination	Calculation Amount	Interest Rate	Interest Rate Applied	Nominal Interest Amount (per calculation amount)	Total Interest Due (per note)	Total Interest Due
RPI Linked	Pre-Indexation XS0897451877/0	75,000,000.00	1,000.00	2.7291%	2.7291%	13.27	1,327.00	995,250.00
	Post-Indexation 89745187	100,000.00		2.7291%	2.7628%	13.43	1,343.40	1,007,551.29
Fixed	XS0897452412 / 089745241	307,100,000.00 / 100,000.00	1,000.00	4.9023%	4.9023%	23.85	2,385.00	7,324,335.00

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