

**THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT SECURITIES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE THE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE SECURITIES IN A TIMELY MANNER.**

**Notice to the holders of**

**£307,100,000 Amortising Fixed Rate Senior Secured Noted due 2040 (ISIN: XS0897452412)  
and  
£75,000,000 Amortising RPI Index-Linked Senior Secured Notes due 2047 (ISIN: XS0897451877)**

**Issued by  
UPP BOND 1 ISSUER PLC**

**Details of Investor Meeting**

**We can now confirm the following details:**

**Date of Call:** 17/12/2013  
**Call Time:** 1400hrs GMT  
**Leader Name:** Gabriel Behr (Group Finance Director)  
**Presenting:** Sean O'Shea (Group CEO), Gabriel Behr (Group Financial Director), Jon Wakeford (Group Strategy and Communications Director)  
**Expected Duration:** 60 minutes  
**Topic:** UPP Bond 1 Issuer Plc FULL YEAR RESULTS

**Participant UK FreeCall Dial-In Numbers:**

United Kingdom: 08006940257  
Participant Std International Dial-In: +44 (0) 1452 555566  
Your Conference: ID #18961511

This Conference Call will be available on a playback facility from 1900hrs GMT 17 December until 1500hrs GMT 24 December 2013.

To access the recording, guests will use the Dial-In Number listed below and the Conference ID shown above.

**Encore Dial in Numbers:**

UK National Call:	08717000145
UK LocalCall:	08443386600
UK FreeCall:	08009531533
Std International:	+44 (0)1452550000
Canada:	1(866) 878-9237
France:	0805111337
Germany:	08001013104
Ireland:	1800931692
Netherlands:	08000234610
Norway:	80016534
USA:	1 (866) 247-4222

The Conference Call will include a presentation and this, along with the UPP Bond 1 Limited Investor Report, will be made available at [www.upp-ltd.com/investors](http://www.upp-ltd.com/investors) during the course of Monday 16 December 2013.

**For further information, please contact;**

UPP Investor Relations T: +44 020 7398 7200

College Hill: T: +44 020 7457 2020

Email: [investor.relations@upp-ltd.com](mailto:investor.relations@upp-ltd.com)