



UPP BOND 1 ISSUER PLC
Senior Secured Notes

February 2017

Rate Reset Report

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Distribution Date	28-Feb-17	U.S Bank Global Corporate Trust Services Website	www.usbank.com/abs

Interest Payment Date	28-Feb-17
Base Currency	GBP(£)
Interest Accrual (Start Date)	31-Aug-16
Interest Accrual (End Date)	28-Feb-17
Index Ratio (RPI Linked Note)	1.08259
Index Ratio (Amortising RPI Linked Note)	1.03262
Day Count Fraction	Actual/Actual (ICMA)
Calculation Period	181
Determination Period	181
Day Count Fraction Applied	0.50

	ISIN \ Common Code	Outstanding Principal Amount / Denomination	Calculation Amount	Interest Rate	Interest Rate Applied	Nominal Interest Amount (per calculation amount)	Total Interest Due (per note)	Total Interest Due
RPI Linked	Pre-Indexation XS0897451877/0	75,000,000.00	1,000.00	2.7291%	2.7291%	13.65	1,365.00	1,023,750.00
	Post-Indexation 89745187	100,000.00		2.7291%	2.9545%	14.78	1,478.00	1,108,500.00
Fixed	XS0897452412 / 089745241	297,745,000.00 / 100,000.00	1,000.00	4.9023%	4.9023%	24.51	2,451.00	7,297,729.95
Amortising RPI Linked	Pre-Indexation XS1148134601/1	141,137,160.00	1,000.00	1.0370%	1.0370%	5.19	519.00	732,501.86
	Post-Indexation 14813460	100,000.00		1.0370%	1.0708%	5.36	536.00	756,495.18

DISCLAIMER

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