



UPP BOND 1 ISSUER PLC
Senior Secured Notes

February 2017

Principal Statement Report

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Distribution Date	28-Feb-17	U.S Bank Global Corporate Trust Services Website	www.usbank.com/abs
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Interest Payment Date	28-Feb-17
Base Currency	GBP(£)
Index Ratio (RPI Linked Note)	1.08259
Index Ratio (Amortising RPI Linked Note)	1.03262

	ISIN \ Common Code	Original Principal Amount / Denomination	Beginning Principal Balance	Principal Redemption Amount	Ending Principal Balance	Pool Factor
RPI Linked ¹	XS0897451877/08 9745187	75,000,000.00 100,000.00	75,000,000.00	0.00 0.00	75,000,000.00	1.000000
Fixed	XS0897452412 / 089745241	307,100,000.00 100,000.00	297,745,000.00	3,111,000.00	294,634,000.00	0.959407
Amortising RPI Linked	XS1148134601/11 4813460	149,700,000.00 100,000.00	141,137,160.00	2,110,770.00 2,179,623.32	139,026,390.00	0.928700

¹First Instalment due on 31st August 2038

DISCLAIMER

U.S. Bank Global Trust Services is a trading name of Elavon Financial Services DAC (a U.S. Bancorp group company), registered in Ireland with the Companies Registration Office, Reg.No.418442.

The liability of the member is limited. United Kingdom branch registered in England and Wales under the number BR009373. Authorised by the Central Bank of Ireland.

Address: U.S. Bank Global Corporate Trust Services, 125 Old Broad Street, Fifth Floor, London EC2N 1AR.