



**UPP BOND 1 ISSUER PLC**  
Senior Secured Notes

August 2015

**Rate Reset Report**

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<b>Distribution Date</b>	28-Aug-15	<b>U.S Bank Global Corporate Trust Services Website</b>	<a href="http://www.usbank.com/abs">www.usbank.com/abs</a>

<b>Interest Payment Date</b>	<b>28-Aug-15</b>
Base Currency	GBP(£)
Interest Accrual (Start Date)	28-Feb-15
Interest Accrual (End Date)	31-Aug-15
Index Ratio (RPI Linked Note)	<b>1.04937</b>
Index Ratio (Amortising RPI Linked Note)	<b>1.00236</b>
Day Count Fraction	Actual/Actual (ICMA)
Calculation Period	184
Determination Period	184
Day Count Fraction Applied	0.50

	ISIN \ Common Code	Outstanding Principal Amount / Denomination	Calculation Amount	Interest Rate	Interest Rate Applied	Nominal Interest Amount (per calculation amount)	Total Interest Due (per note)	Total Interest Due
RPI Linked	Pre-Indexation XS0897451877/0	75,000,000.00	1,000.00	2.7291%	2.7291%	13.65	1,365.00	1,023,750.00
	Post-Indexation 89745187	100,000.00			2.8638%	14.32	1,432.00	1,074,000.00
Fixed	XS0897452412 / 089745241	301,247,000.00 100,000.00	1,000.00	4.9023%	4.9023%	24.51	2,451.00	7,383,563.97
Amortising RPI Linked	Pre-Indexation XS1148134601/1	147,529,350.00	1,000.00	1.0370%	1.0370%	5.19	519.00	765,677.33
	Post-Indexation 14813460	100,000.00			1.0394%	5.20	520.00	767,152.62

*DISCLAIMER*

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